

CollPlant Holdings Ltd.

("the Company")

**3 Pinhas Sapir Street, Science Park, Ness Ziona
Tel: 073-2325600; Fax: 073-2325602**

**To:
Securities Authority
22 Kanfei Nesharim Street
Jerusalem**

**To:
TASE- The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Beit Street
Tel Aviv**

Via the Magna system

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To whom it may concern,

Re: Proxy Statement regarding a Special General Meeting of the Company's shareholders

A proxy statement is hereby submitted in accordance with the Companies Law, 1999 (the "**Companies Law**"), the Securities Law, 1968 (the "**Securities Law**"), the Companies Regulations (Notice and Announcement of a General Meeting and Class Meeting in a Public Company), 2000 (The "**Companies Regulations**") and the Companies Regulations (Proxy Cards and Position Notices), 2005 (the "**Voting Regulations**").

The following items have been included in the Special General Meeting:

- A. To approve the Company switching to a dual reporting format.
- B. To approve increase of the Company's registered capital.
- C. To approve a new compensation policy, all as set out in Part A of this report;
- D. To approve revision of the terms of office and employment of Mr. Yehiel Tal, the Company's CEO, as set out in Part B of this report.

Part C of this report will include call for the Special General Meeting with the above items on the agenda.

Part A - Compensation Policy

1. General

Further to the approval of the Company's Compensation Committee and Board of Directors, is a new compensation policy ("**New Compensation Policy**") that is hereby submitted for approval. It should be

clarified that, subject to its approval, the New Compensation Policy shall also apply to bonuses which the Company wishes to grant for 2017.

2. Modifications compared to the Company's present compensation policy

Following are the main corrections and modifications included in the New Compensation Policy:

- 2.1. Increase of the maximum gross monthly salary of Company officers, including the Company CEO.
- 2.2. Addition of the option of the Company being entitled to bear the additional tax for the value of the car available to an officer (including the CEO) of the Company.
- 2.3. Increase of the maximum target bonus for Company officers, including the Company CEO.
- 2.4. Modification of the weights of the targets in the bonus formula for officers reporting to the CEO.
- 2.5. Increase of the maximum special bonus for Company officers, including the Company CEO.
- 2.6. Modifications to criteria for purchasing of directors and officers liability insurance policies in the Company.
- 2.7. Modifications of the ratio between the cost the salary of the CEO and officers and the average cost of an employee in the Company, and the ratio between the cost of the salary of the CEO and officers and the cost of the external wages in the Company.
- 2.8. Removal of reference to the Chairperson of the board with respect to granting of bonuses.

3. Manner of implementation of the present compensation policy

	Chairperson of the Board		CEO	
	Maximum stipulated in the present compensation policy	Actually paid	Maximum stipulated in the present compensation policy	Actually paid
Fixed component - 2016	300,000	27,916	984,000	846,000
Variable component - 2016	50,000	0	330,000	0
Capital component - 2016	80,000	40,200	660,000	455,000

4. Agreements not in accordance with the current compensation policy

There are no employment agreements (direct or through a service provider) agreements in the Company which are not in accordance with the Company's current compensation policy.

Part B - Approval of revision the terms of tenure and employment of Mr. Yehiel Tal, the Company's CEO

5. Existing terms of tenure and employment

5.1. In January 2010, a personal employment agreement was signed between CollPlant Ltd. And Mr. Yehiel Tal, which was set out as from January 1, 2010, for an unlimited period, for the position of CEO of CollPlant Ltd. (the "Agreement"). On May 20, 2010, upon and subsequent to completion of the merger between the Company and CollPlant Ltd., under which CollPlant Ltd. became a wholly-owned subsidiary of the Company, Mr. Yehiel Tal was appointed to serve as CEO of the Company as well (without any addition to the salary or other terms of the agreement). Following are the main details of the agreement:

Gross monthly salary - the "effective salary":	NIS 55,000
Fringe benefits:	Mobile phone and reimbursement of expenses against submission of receipts and according to the Company's procedures.
Period and termination of employment:	As from January 1, 2010, for an unlimited period.
Notice:	Each party shall be entitled to terminate the agreement for any reason by 90 days notice. Notwithstanding the foregoing, CollPlant Ltd. May terminate the agreement without any notice in the following

	cases: (1) A fundamental breach of the employment agreement; (2) breach of the fiduciary duty; (3) commitment of a criminal offense or fraud; (4) cases in which the dismissals were under circumstances in which the dismissed employee is not entitled to severance pay and/or notice in accordance with the law.
Pension insurance:	<ul style="list-style-type: none"> • Directors insurance: CollPlant Ltd. will contribute 8.33% of the effective salary. • Pension fund: CollPlant Ltd. will contribute 5% of the effective salary, subject to deduction of 5% from Mr. Yehiel Tal's salary. • Employment disability insurance - Collplant Ltd. will contribute 2.5% of the effective salary.
Study fund:	<ul style="list-style-type: none"> • CollPlant Ltd's contribution: 7.5% of the effective salary. • Yehiel Tal's contribution: 2.5% of the effective salary.
Annual leave and it accumulation:	21 days of leave per year. Accumulation for two years of up to 42 days of leave will be permitted.
Sick pay quota:	According to the law, Mr. Yehiel Tal will be entitled to payment from CollPlant Ltd as from the first day of absence due to illness. Accumulation of sick leave will be permitted in accordance with the law.
Convalescence pay quota:	12 days per year.
Company car:	A "level 6" car, according to the leasing agreements of CollPlant Ltd., which shall bear all the fixed and variable expenses of the car. CollPlant Ltd. shall not bear the costs of traffic and parking tickets and fines given due to violation of the law or the insurance policy.
Bonuses:	<ul style="list-style-type: none"> • Annual bonus: Every year, the Board of Directors shall weigh granting of a bonus according to criteria set out in the agreement (compliance with budget targets and Mr. Yehiel Tal's general performance). The annual bonus will not exceed four times the effective salary. • Special bonus: The Board of Directors shall weigh provision of a bonus for special events, including: (1) Signing of a commercial licensing agreement (or a similar agreement) which yields revenues for CollPlant Ltd. In such case, the amount of the bonus will be determined at the sole discretion of CollPlant Ltd's Board of Directors; (2) completion of a public offering or transaction (in the meaning in the option plan). In such case, the amount of the bonus will be determined in relation to the value of CollPlant Ltd in such public offering or transaction.
Capital compensation:	<ul style="list-style-type: none"> • Under the employment agreement, Mr. Tal was granted 4,517,626 unlisted options for the acquisition of 1,505,875 ordinary shares of the Company in accordance with the provisions of the Company's compensation plan of 2010. In January 2014, all such

	<p>options were exercised by Mr. Yehiel Tal for ordinary shares of the Company.</p> <ul style="list-style-type: none"> On January 14, 2018, subsequent to approval by the Compensation Committee and Board of Directors, the General Meeting of the Company's shareholders approved a grant of 3,750,000 unlisted options to Mr. Yehiel Tal, as part of an overall allocation to employees and officers of the Company, according to the Company's compensation plan of 2010, as revised. For information regarding such allocation, see the proxy statement of December 8, 2017 (Ref. No.: 2017-01-114711).
<p>Indemnity and insurance</p>	<p>For information regarding the letters of waiver and indemnity in the Company and the Company's insurance arrangements, see the list provided with regard to Regulation 29A in Part D of the periodic report for 2016 (in the meaning below), included in this immediate report by way of reference.</p>
<p>Confidentiality, non-competition and intellectual property:</p>	<p>Mr. Yehiel Tal undertook towards the Company confidentiality, non-competition and the provisions concerning ownership of intellectual property under which all intellectual property rights developed by him with regard to his employment or the Company's activities will be owned by CollPlant Ltd. and he shall not be entitled to receive royalties for them by virtue of being an employee of CollPlant Ltd.</p>

5.2. For information regarding the cost of Mr. Yehiel Tal's employment in 2016, see details under Regulation 21 in Chapter D of the Company's periodic report for 2016, published on March 28, 2017 (Ref. No.: 2017-01-026311), presented herein by way of reference ("**Periodic Report for 2016**").

6. Revision of terms of tenure and employment

Several amendments to the existing terms of tenure and employment of Mr. Yehiel Tal, the Company's CEO, are presented for approval, as set out below:

- 6.1. Increase of the fixed salary in a manner that the gross monthly salary which will be paid to Mr. Tal will be NIS 65 thousand.
- 6.2. Revision of the fixed salary component in a manner in which the Company shall bear the additional tax for the value of the car which will be available to Mr. Yehiel Tal.
- 6.3. Grant of a one-time bonus of four gross salaries (meaning: NIS 220,000) for his achievements in 2017.
- 6.4. It should be clarified that other than the foregoing, there shall be no changes to the existing terms.

7. For further information, including regarding Mr. Yehiel Tal's education, see the disclosure under Regulation 26A in Part D of the Periodic Report for 2016.
8. **Details of the proposed terms of tenure and employment pursuant to the Sixth Schedule of the Periodic and Immediate Reports Regulations, 1970**

8.1 Terms of tenure of Mr. Yehiel Tal, CEO of the Company

Compensation recipient				Compensation for services ⁽¹⁾ (Amounts are shown in terms of cost to the corporation) (in NIS thousands)							Other payments (Amounts are shown in terms of cost to the corporation) (in NIS thousands)			Total (in NIS thousands)
Name	Title	Scope	Capital holding ⁽²⁾	Salary	Bonus	Share-based payment	M'ment fees	Con-sultancy fees	Comm-ission	Other	Interest	Rent	Other	
Yehiel Tal	CEO	Full time	0.9%	846		455								1,301

(1) For 2017.

(2) As at the date of this report.

8.2 Reasons of the Compensation Committee and the Board of Directors

On January 14 and 16, 2018, the Compensation Committee and the Board of Directors of the Company, respectively, approved the revision of the terms of tenure and employment of Mr. Yehiel Tal. A comparison paper, prepared by an external consultancy, of the compensation data of similar companies and compensation data that are the norm in the industry, was presented to the members of the committee and the Board. Below are the reasons of the Compensation Committee and the Board of Directors of the Company for the revision of the terms of tenure and employment of Mr. Yehiel Tal, CEO of the Company:

8.2.1 Mr. Yehiel Tal serves as CEO of the Company, and is the principal person responsible for its business development, its advancement and its continued operation. Mr. Tal is in charge of the development and positioning of BioInk 3D as the Company's main growth driver, and the development of potential cooperative ventures with international pharma and technology companies. In addition, Mr. Tal led the reorganization plan of the Company in 2017.

8.2.2 The existing terms have not been revised since 2011.

8.2.3 The Company recognizes the skills of Mr. Tal, the experience he has gained in fulfilling his role in the Company, the importance of fulfillment of his central role, his contribution to the activities of the Company in fulfilling his role and the importance of his uninterrupted continuation in that role for the good of the Company in the long term. Looking ahead,

dealing with the challenges and risks that face the Company requires continued nurturing of the CEO in order to promote the goals, the work plan and the policy of the Company over the long term.

- 8.2.4 The members of the Compensation Committee and the Board of Directors of the Company see a direct link between the Company's performance and the performance of Mr. Tal as CEO of the Company, taking into account his contribution to the Company as part of fulfilling his function, and in particular taking into account the tasks that Mr. Tal is required to accomplish in doing so, all with an eye to the long term.
- 8.2.5 Based on the comparison paper prepared for the Company, the total compensation paid to Mr. Tal is in the 18th percentile compared to the total compensation of CEOs serving in similar companies.
- 8.2.6 The terms of tenure and employment do not deviate from the terms that Mr. Tal could have received under the new compensation policy (see also Part A of this report).
- 8.2.7 In view of all of the foregoing, the Compensation Committee and the Board of Directors of the Company have determined that the revision of the terms of tenure and employment as set out above, is reasonable and fair in the circumstances, and that it is to the benefit of the Company.

PART C – CALL FOR A SPECIAL GENERAL MEETING

9. Place, date and time of the Special General Meeting

The Special General Meeting of the shareholders of CollPlant Holdings Ltd. will be held on March 1, 2018 at 10:00, in the offices of Gross, Kleinhandler, Hodak, Halevy, Greenberg & Co. – Law Offices, in Azrieli Center 1, 40th floor, Tel Aviv.

10. Agenda of the Special General Meeting

- 10.1 Approval of the adoption of the provisions of Chapter E3 of the Securities Law by the Company, including transition from a format of reporting to the public in Israel in accordance with the provisions of Chapter F of the Securities Law, to a format of reporting in accordance with the provisions of Chapter E3 of the Securities Law, i.e. a reporting format in accordance with the U.S. Securities Exchange of 1934 ("American Securities Laws"), subject to completion of registration of the ordinary shares of the Company of NIS 0.03 par value each for trading on the Nasdaq Capital Market (through ADR), and requiring the Company to report according to American Securities Laws.

With the transition to a reporting format in accordance with the provisions of Chapter E3 of the Securities Law, i.e. reporting in accordance with the American Securities Laws, the Company will report simultaneously to the Securities and Exchange Commission in the U.S. and to the Securities Authority in Israel.

The Company's transition to a reporting format in accordance with the provisions of Chapter E3 of the Securities Law is subject to receipt of the approval of each of the meetings of the options-holders (Series G, H, I, and K) of the Company, which have been called for Thursday, March 1, 2018. All require the majority defined in section 11.1 below.

- 10.2 Approval for increasing the registered capital of the Company by an additional NIS 7,500,000, divided into 250,000,000 ordinary shares of NIS 0.03 par value each of the Company and amendment of section 10(a) of the Company's Articles of Association published on September 10, 2017 (Reference No. 2017-01-091335), respectively, so that Article 10(a) is amended to the following wording: "**The registered share capital of the Company is NIS 22,500,000 divided into 750,000,000 ordinary shares of NIS 0.03 par value each ("the Shares").**"
- 10.3 Approval of the new compensation policy, as explained in Part A of this report.
- 10.4 Approval of the terms of tenure and employment proposed for Mr. Yehiel Tal, CEO of the Company, as explained in Part B of this report.

11. **The majority required for approval of the resolutions on the agenda**

- 11.1 The majority required for approval of the resolution described in section 10.1 above, is the majority stated in section 35(LB) of the Securities Law, i.e. a simple majority of the shareholders, excluding controlling shareholders in the Company, who are entitled to vote and who participate in the vote.
- 11.2 The majority required for approval of the resolution described in section 10.2 above, is a simple majority of all the votes of the shareholders who are entitled to vote at the meeting and who do so.
- 11.3 The majority required for approval of the resolution described in section 10.3 above, is the majority stated in section 267A(b) of the Companies Law, i.e. a simple majority of the shareholders who are entitled to vote and who participate in the vote, provided that one of the following obtains:
 - 11.3.1 The count of the votes of the majority at the general meeting must include a majority of all the votes of the shareholders who are not the controlling shareholders in the Company or who do not have a personal interest in approval of the compensation policy, who participate in the vote; the count of all the votes of these shareholders shall not take abstentions into account; the provisions of section 276 of the Companies Law, mutatis mutandis, shall apply to whoever has a personal interest.

11.3.2 All the votes opposed to the resolution from among the shareholders referred to in section 11.3.1 above do not exceed two percent (2%) of all the voting rights in the Company.

11.4 The majority required for approval of the resolution described in section 10.3 above, is the majority stated in section 267A(b) of the Companies Law, i.e. a simple majority of the shareholders who are entitled to vote and who participate in the vote, provided that one of the following obtains:

11.4.1 The count of the votes of the majority at the general meeting must include a majority of all the votes of the shareholders who are not the controlling shareholders in the Company or who do not have a personal interest in approval of the terms of tenure and employment proposed for Mr. Yehiel Tal, the CEO of the Company, who participate in the vote; the count of all the votes of these shareholders shall not take abstentions into account; the provisions of section 276 of the Companies Law, mutatis mutandis, shall apply to whoever has a personal interest.

11.4.2 All the votes opposed to the resolution from among the shareholders referred to in section 11.4.1 above do not exceed two percent (2%) of all the voting rights in the Company.

12. **Notice of the existence of a controlling shareholder and/or a personal interest**

12.1 A shareholder who participates in the vote on the resolution referred to in section 10.1 above, must notify the Company prior to casting his vote, and if the vote is by means of a proxy card – he must mark the card in the designated place to indicate whether he is a controlling shareholder in the Company, as defined in section 268 of the Companies Law ("Controlling Shareholder"), or not; **if a shareholder fails to give such notice or does not mark the card, his vote will not be counted.**

12.2 A shareholder who participates in the vote on the resolutions referred to in sections 10.3 and 10.4 above, must notify the Company prior to casting his vote, and if the vote is by means of a proxy card – he must mark the card in the designated place to indicate whether he has a personal interest in approval of the resolution on the agenda, or not; **if a shareholder fails to give such notice or does not mark the card, his vote will not be counted.**

12.3 If a shareholder voted on the aforementioned resolutions by means of a proxy, the proxy must also notify the Company, prior to the vote, as to whether he is considered to have a personal interest / to be a Controlling Shareholder, in approval of the resolutions on the agenda, or not.

12.4 Furthermore, every shareholder must notify the Company prior to casting his vote, and if the vote is by means of a proxy card (written or electronic) he must mark the card in the designated place to indicate whether he is an interested party, a senior officer or an institutional investor.

13. **Confirmation of ownership**

Pursuant to the Companies (Proof of Ownership of a Share for Voting at the General Meeting) Regulations, 2000 ("Proof of Share Ownership Regulations"), a shareholder in whose name a share is registered with a member of the Stock Exchange and that share is included in the shares written in the register in the name of Mizrahi Tefahot Nominees Company Ltd., who wishes to vote at the general meeting, must submit to the Company confirmation from the Stock Exchange member of his ownership of the share on the Date of Record, in accordance with the Proof of Share Ownership Regulations.

A shareholders whose shares are registered with a Stock Exchange member is entitled to receive confirmation of ownership from the Stock Exchange member through which he holds the shares at a branch of the member or by mail to his address, in consideration of delivery fees only, if he so requested, and provided that a request on this matter is given in advance to a specific securities account. In addition, an unregistered shareholder may instruct that his confirmation of ownership be sent to the Company through the electronic voting system.

Without derogating from the foregoing, an approved electronic message according to section 44K5 of the Securities Law, concerning data on users of the electronic voting system, shall be treated as confirmation of ownership for any shareholder included in it.

14. **Manner of voting**

The shareholders may vote in respect of the above resolutions on the agenda of the General Meeting either in person or by means of a voting proxy or by means of an electronic proxy card (as described below). In addition, the shareholders may vote in respect of the above resolutions also by means of a written proxy card.

15. **Voting by means of proxy cards and position notices**

15.1 Pursuant to the Voting Regulations, the shareholders in the Company can vote on the resolutions on the agenda as described above, by means of proxy cards. The wording of the proxy card and position notices in respect of those resolutions can be found on the distribution site of the Securities Authority at www.magna.isa.gov.il ("the Distribution Site") and on the website of the TASE at www.tase.co.il ("the TASE Website"). The shareholders may apply directly to the Company for receipt of the proxy card and position notices. A Stock Exchange member must send, free of charge, by electronic mail, a link to the wording of the proxy card and position notices on the Distribution Site, to any shareholder who is not written in the register of shareholders and whose shares are registered with that member, unless the shareholder gave notice that he does not wish to receive the link, and provided that the notice is given with regard to a specific securities account and on a date prior to the date of record. The vote shall be marked on the second part of the proxy card, as published on the Distribution Site.

15.2 A shareholder who is written in the register of shareholders and who wishes to cast a written vote, should note the manner of his vote on the proxy card and deliver it to the Company or send it to the

Company by registered mail, together with a photocopy of his ID card or of his passport or of his certificate of association, as the case may be, so that the proxy card will reach the Company's offices at least 4 hours prior to the time of convening the General Meeting that is called in this report, i.e. by Thursday, March 1, 2018 at 06:00. A shareholder who is not written in the register of shareholders must deliver or send the proxy card to the Company as aforesaid, together with confirmation of ownership, so that the proxy card reaches the Company's offices by the aforesaid time. He can obtain the confirmation of ownership from the member of the Stock Exchange through which he holds his shares, at the branch of that member or by mail to his address in consideration of delivery fees only, if he so requested, provided that a request on this matter is made in advance to a specific securities account.

The deadline for submitting position notices to the Company is Monday, February 19, 2018.

The deadline for the Company to submit a position notice, which should include the response of the Board of Directors to the position notices submitted by the shareholders, is Saturday, February 24, 2018.

16. **Voting proxy**

A shareholder can vote in person and may appoint a proxy to attend and vote at the meeting on his behalf, as provided in the Company's Articles of Association.

Any document appointing a voting proxy ("Letter of Appointment") should be in writing and signed by the appointer or by his legal representatives who have written authorization to do so, and if the appointer is a corporation, the appointment shall be made in writing and signed by the authorized signatories of the corporation and with the corporation's stamp or the signature of its authorized legal representative.

The Letter of Appointment of a legal representative or powers of attorney or other document or a copy certified by a lawyer or approved in another way to the satisfaction of the Company, shall be deposited in the offices of the Company at 3 Pinchas Sapir Street, Science Park, Ness Ziona, at least 48 hours before the time set for the meeting or the adjourned meeting at which the person named in such a document intends to vote (unless the Company waived this requirement in accordance with the provisions of its Articles of Association). If he fails to do so, the Letter of Appointment shall be invalid for that General Meeting or adjourned General Meeting.

17. **Voting by means of the electronic voting system**

Shareholders may vote on all the resolutions on the agenda as written above, by means of a vote that will be transmitted through the electronic voting system, in accordance with the provisions of the Voting Regulations.

After the date of record for determining the right to vote at the General Meeting, upon receipt of an identifying number and access code from the Stock Exchange member and after the identification process, an unregistered shareholder can vote in the electronic system operating according to Mark B of Chapter

G2 of the Securities Law. The address of the electronic voting system, as defined in section 44J of the Securities Law, is <http://votes.isa.gov.il>.

Pursuant to the provisions of the Voting Regulations and the directives of the Securities Authority on this matter, voting by means of the electronic voting system will be possible from the end of the date of record until six (6) hours before the time of convening the General Meeting that is called in this report, i.e. until Thursday, March 1, 2018 at 04:00, or at an earlier time set by the Securities Authority, provided that it does not exceed 12 hours before the time of convening the General Meeting ("System Closing Time"). It is clarified that a vote by means of the electronic voting system can be changed or cancelled up to the System Closing Time and cannot be changed by the system after that time.

18. **The date of record for determining the right of the shareholders to vote**

The date of record for determining the right of a shareholder in the Company to attend and vote at the Special General Meeting, pursuant to section 182 of the Companies Law, is the close of trading on Wednesday, January 31, 2018 ("the Date of Record"), and if there is no trading on the Date of Record, then on the first day of trading prior thereto.

19. **Quorum and adjourned meeting**

No discussion shall be opened at the meeting unless a quorum is present within half an hour of the time set for its opening. A quorum exists when there are present, in person or by a proxy, at least two (2) shareholders who together hold at least twenty percent (20%) of the voting rights in the Company. If a quorum is not present after the elapse of half an hour from the time set for the meeting, the meeting shall be adjourned to the same day of the following week, at the same time and in the same place ("Adjourned Meeting"). If at the Adjourned Meeting a quorum is not present after the elapse of half an hour from the time set for the meeting, the meeting shall be held with any number of attendees.

20. **Changes to the agenda of the Special General Meeting**

If any changes are made to the agenda, including the addition of a topic to the agenda, the published agenda can be viewed, if published, on the Distribution Site of the Stock Exchange.

21. **Request to include a topic on the agenda**

A request by a shareholder pursuant to section 66(b) of the Companies Law to include a topic on the agenda, should be submitted to the Company by seven (7) days after publication of this immediate report, i.e. by Thursday, February 1, 2018. If the Board of Directors of the Company finds that the topic requested for inclusion on the agenda is appropriate for discussion by the meeting, the Company will prepare a revised agenda and publish it no later than seven (7) days after the last date for submission of a request by such a shareholder, i.e. by Thursday, February 8, 2018.

22. **The Company's representatives for handling this immediate report**

The representatives of the Company for the matter of handling this report are Adv. Adva Bitan and Adv. Eyal Tenne, of Gross, Kleinhandler, Hodak, Halevy, Greenberg & Co., tel: 03-6074444, fax: 03-6074422.

23. **Review of documents**

This report and the documents mentioned in it, as well as the text of the resolutions proposed on the topics on the agenda, can be reviewed at the registered office of the Company at 3 Pinchas Sapir Street, Science Park, Ness Ziona, tel: 073-2325600, Monday – Thursday between 10:00 and 15:00, by appointment, until the date of convening the Special General Meeting, and also on the Securities Authority website at www.magna.isa.gov.il and the website of the Tel Aviv Stock Exchange Ltd. at www.tase.co.il.

Yours sincerely,

CollPlant Holdings Ltd.

Through:
Yehiel Tal, CEO
Eran Rotem, Deputy CEO; CFO