

CollPlant Holdings Ltd ("the Company") - Announcement of Convening of Special General Meeting of the Company's Warrants Holders (Series G, H, I and K)

Notice is hereby given of the convening of a Special General Meeting of the Company's Warrants holders (Series G, H, I and K) (the "Meeting"), on the agenda of which is Approval of the adoption of the provisions of Chapter E3 of the Securities Law, 5728-1968 .The Meeting will take place on **Thursday, March 1, 2018** at 10:00am at the offices of Gross, Kleinhendler, Hodak, Halevi, Greenberg & Co., Law Offices, Azrieli Center 1, Circular Building, Floor 40. The record date for entitlement of a Warrants holder to participate and vote at the Meeting is the end of trading on the Tel-Aviv Stock Exchange Ltd on **Sunday, February 18, 2018**; the latest date for submission of position notices to the Company is **Monday, February 19, 2018**; voting using the Electronic Proxy Cards system will end on **Thursday, March 1, 2018 at 04:00am**; the latest time for the submission of Proxy Cards to the Company is **Thursday, March 1, 2018 at 06:00am**; the appointment of a proxy for voting or for the Proxy Card must be deposited at the Company's offices by **Tuesday, February 27, 2018 at 10:00am**. For further information, see the immediate report published on **Thursday, January 25, 2018**, (ref. no. 2018-01-007959) which can be seen on the distribution website of the Israel Securities Authority: www.magna.isa.gov.il and on the website of the Tel Aviv Stock Exchange Ltd. at: www.maya.tase.co.il.

January 25, 2018

CollPlant Holdings Ltd