



November 19, 2016

Att:
Israel Securities Authority
22 Kanfei Nesharim Street
Jerusalem

Through Magna

Att:
Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit Street
Tel Aviv

Through Magna

**Re: Immediate report regarding the results of a special general meeting
of the Company's shareholders**

The Company announce that on Thursday, November 17, 2016, the general meeting of the Company approved a capital consolidation of the Company's registered capital and issued and additional paid in capital at a ratio of 1:3 of the Company's shares, such that each three (3) ordinary shares of NIS 0.01 par value each will be consolidated into one (1) ordinary share of NIS 0.03 par value of the Company.

Yours sincerely,
CollPlant Holdings Ltd.

Through:
Yehiel Tal, CEO
Eran Rotem, CFO